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September 30, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District No. 41-2
Lincoln and Minnehaha Counties, South Dakota
$2,955,000 Limited Tax General Obligation Certificates,
Series 2016A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

Harrisburg School District 41-2
Lincoln and Minnehaha Counties, South Dakota
Limited Tax General Obligation Certificates, Series 2016A

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2016A

3. Date of issue: September 27, 2016

4. Purpose of issue: Providing funds to pay: (1) to purchase land for future elementary school site and (2) the costs of issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,955,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2016A is true and correct on this 27th day of September 2016.

By: Jennifer Conway
Its: Business Manager

$2,955,000

Harrisburg School District 41-2, South Dakota
Limited Tax General Obligation Certificates, Series 2016B
Final Numbers / 15 Years / Rated AA+ / $3 million Land Purchase

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/27/2016	-	-	-	-	-
02/01/2017	-	-	23,575.07	23,575.07	-
06/30/2017	-	-	-	-	23,575.07
08/01/2017	175,000.00	2.000%	34,221.88	209,221.88	-
02/01/2018	-	-	32,471.88	32,471.88	-
06/30/2018	-	-	-	-	241,693.76
08/01/2018	170,000.00	2.000%	32,471.88	202,471.88	-
02/01/2019	-	-	30,771.88	30,771.88	-
06/30/2019	-	-	-	-	233,243.76
08/01/2019	175,000.00	2.000%	30,771.88	205,771.88	-
02/01/2020	-	-	29,021.88	29,021.88	-
06/30/2020	-	-	-	-	234,793.76
08/01/2020	175,000.00	2.000%	29,021.88	204,021.88	-
02/01/2021	-	-	27,271.88	27,271.88	-
06/30/2021	-	-	-	-	231,293.76
08/01/2021	180,000.00	2.000%	27,271.88	207,271.88	-
02/01/2022	-	-	25,471.88	25,471.88	-
06/30/2022	-	-	-	-	232,743.76
08/01/2022	185,000.00	3.000%	25,471.88	210,471.88	-
02/01/2023	-	-	22,696.88	22,696.88	-
06/30/2023	-	-	-	-	233,168.76
08/01/2023	190,000.00	3.000%	22,696.88	212,696.88	-
02/01/2024	-	-	19,846.88	19,846.88	-
06/30/2024	-	-	-	-	232,543.76
08/01/2024	195,000.00	2.500%	19,846.88	214,846.88	-
02/01/2025	-	-	17,409.38	17,409.38	-
06/30/2025	-	-	-	-	232,256.26
08/01/2025	200,000.00	3.000%	17,409.38	217,409.38	-
02/01/2026	-	-	14,409.38	14,409.38	-
06/30/2026	-	-	-	-	231,818.76
08/01/2026	205,000.00	3.000%	14,409.38	219,409.38	-
02/01/2027	-	-	11,334.38	11,334.38	-
06/30/2027	-	-	-	-	230,743.76
08/01/2027	215,000.00	2.000%	11,334.38	226,334.38	-
02/01/2028	-	-	9,184.38	9,184.38	-
06/30/2028	-	-	-	-	235,518.76
08/01/2028	215,000.00	2.000%	9,184.38	224,184.38	-
02/01/2029	-	-	7,034.38	7,034.38	-
06/30/2029	-	-	-	-	231,218.76
08/01/2029	220,000.00	2.000%	7,034.38	227,034.38	-
02/01/2030	-	-	4,834.38	4,834.38	-
06/30/2030	-	-	-	-	231,868.76
08/01/2030	225,000.00	2.125%	4,834.38	229,834.38	-
02/01/2031	-	-	2,443.75	2,443.75	-
06/30/2031	-	-	-	-	232,278.13
08/01/2031	230,000.00	2.125%	2,443.75	232,443.75	-
06/30/2032	-	-	-	-	232,443.75
Total	**$2,955,000.00**	-	**$566,203.33**	**$3,521,203.33**	-

Yield Statistics

Bond Year Dollars	$24,435.33
Average Life	8.269 Years
Average Coupon	2.3171500%
Net Interest Cost (NIC)	2.0347882%
True Interest Cost (TIC)	2.0079914%
Bond Yield for Arbitrage Purposes	1.8670115%
All Inclusive Cost (AIC)	2.1058790%

IRS Form 8038

Net Interest Cost	1.9086104%
Weighted Average Maturity	8.200 Years